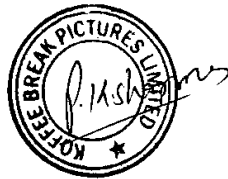


Introductory sub-table (I)(a)

Name of the Company:		KOFFEE BREAK PICTURES LTD.	
Scrip Code, Name of the scrip, class of security:		531602	
Quarter ended:		31/12/2014	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
Total - D	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
Total - E	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
Total - F	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	130011000		



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)				Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	
(A)	Shareholding of Promoter and Promoter Group²						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0
(e-i)	Other Individuals	0	0	0	0.00	0.00	0
(e-ii)	Mutual Fund	0	0	0	0.00	0.00	0
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00	0
(e-iv)	Non Government Institutions	0	0	0	0.00	0.00	0
	Sub Total(A)(I)	0	0	0	0.00	0.00	0
2	Foreign						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0
b	Bodies Corporate	0	0	0	0.00	0.00	0
c	Institutions	0	0	0	0.00	0.00	0
d	Any Others(Specify)	0	0	0	0.00	0.00	0
	Sub Total(A)(2)	0	0	0	0.00	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(I)+(A)(2)	0	0	0	0.00	0.00	0
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0
	Sub-Total (B)(I)	0	0	0	0.00	0.00	0



B.2	Non-institutions								
(a)	Bodies Corporate	145	48050697	48050697	36.96	36.96			
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00			
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00			
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00			
(b)	Individuals				0.00	0.00			
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4560	32161553	29825953	24.74	24.74			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	119	47477889	45527889	36.52	36.52			
(c)	Any Other (specify)	1	519745	519745	0.40	0.40			
(c-i)	NRI Individuals (Non Rep)	0	0	0	0.00	0.00			
(c-ii)	OCB	0	0	0	0.00	0.00			
(c-iii)	Foreign Bodies	0	0	0	0.00	0.00			
(c-iv)	NRI (Repatriation)	12	1801116	1801116	1.39	1.39			
	Sub-Total (B)(2)	4837	130011000	125725400	100.00	100.00			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	4837	130011000	125725400	100.00	100.00			
	TOTAL (A)+(B)	4837	130011000	125725400	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00			0.00
(2)	Public	0	0	0	0.00	0.00			
	GRAND TOTAL (A)+(B)+(C)	4837	130011000	125725400	100	100	0	0	0.00



(D)(b) KOFFEE BREAK PICTURES LTD.
category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(VI)/(VII)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
1	NIL	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
Total		0	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00



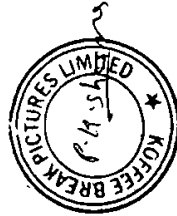
(11)(G) KOFFEE BREAK PICTURES LTD.
category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	ALKEN MANAGEMENT & FINANCIAL SERVICES PV	2810000	2.161356	0	0.000000	0	0.000000	2.161356
2	EMMA AUTO ANCILLARY PRIVATE LIMITED	2698410	2.075524	0	0.000000	0	0.000000	2.075524
3	MANASVI CONSULTANCY PRIVATE LIMITED	9078028	6.982508	0	0.000000	0	0.000000	6.982508
4	ROONGTA RISING STOCK PVT. LTD	2604688	2.003437	0	0.000000	0	0.000000	2.003437
5	SIGNORA FINANCE PRIVATE LIMITED	7387875	5.6825	0	0.000000	0	0.000000	5.682500
6	ALKEN MANAGEMENT AND FINANCIAL SERVICES	4085020	3.142057	0	0.000000	0	0.000000	3.142057
7	ABHILASHA MONEY OPERATIONS PRIVATE LIMIT	2323080	1.786833	0	0.000000	0	0.000000	1.786833
8	NIKUNI SHAH SHARES AND STOCK BROKERS LIM	2544146	1.95687	0	0.000000	0	0.000000	1.956870
9	HORMONY ENERGY PVT LTD	3409720	2.62264	0	0.000000	0	0.000000	2.622640
10	COLINE COMPUTER PRIVATE LIMITED	2784023	2.141375	0	0.000000	0	0.000000	2.141375
11	JAYANTKUMAR R. PATEL	1648321	1.267832	0	0.000000	0	0.000000	1.267832
12	BABULAL B JAIN HUF	2673540	2.056395	0	0.000000	0	0.000000	2.056395
13	MANOHAR G KODAM	1508350	1.160171	0	0.000000	0	0.000000	1.160171
14	VASANT MEHJI CHHEDA	1424576	1.095735	0	0.000000	0	0.000000	1.095735
15	YADAGIRI R BYAGARI	2141774	1.647379	0	0.000000	0	0.000000	1.647379
16	MUKUND L PATEL	1514000	1.164517	0	0.000000	0	0.000000	1.164517
17	KAMAL JASWANTLAL SHETH	1977359	1.520917	0	0.000000	0	0.000000	1.520917
18	SHYAMCHANDRA H SHARMA	143726	1.107388	0	0.000000	0	0.000000	1.107388
Total		54052636	41.575434	0	0.000000	0	0.000000	41.575434



(I)(c)(ii) KOFFEE BREAK PICTURES LTD.
PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MANASVI CONSULTANCY PRIVATE LIMITED	9078028	6.982508	0	0.00	0	0.00	6.982508
2	SIGNORA FINANCE PRIVATE LIMITED	7387875	5.682500	0	0.00	0	0.00	5.682500
Total		16465903	12.665008	0	0.00	0	0.00	12.665008



KOFFEE BREAK PICTURES LTD.

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Promoter / Promoter Group / Public
1	NIL	Nil	Nil	Public
Total		0	0	



KOFFEE BREAK PICTURES LTD.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	Nil	Nil	Nil
Total		0	0	0



KOFFEE BREAK PICTURES LTD.

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		Nil	Nil
Total			0	0

